
NOTICE OF EXTRAORDINARY GENERAL MEETING



NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of United Industrial Corporation Limited (the "**Company**") will be held via electronic means on 23 April 2021 at 2.30 p.m. or soon thereafter following the conclusion of the Annual General Meeting to be held at 2.00 p.m. on the same day at the same place for the purposes of considering and, if thought fit, passing with or without modifications, the following resolution which will be proposed as a special resolution:

SPECIAL RESOLUTION: PROPOSED CHANGE OF NAME OF THE COMPANY FROM "UNITED INDUSTRIAL CORPORATION LIMITED" TO "SINGAPORE LAND GROUP LIMITED"

That:

- (a) the name of the Company be changed from "United Industrial Corporation Limited" to "Singapore Land Group Limited" and that the name "United Industrial Corporation Limited" be deleted and replaced with "Singapore Land Group Limited" wherever the name "United Industrial Corporation Limited" appears in the constitution of the Company; and
- (b) the directors of the Company or any one of them be and are hereby authorised to complete and do any and all such acts and things (including without limitation, to sign, execute and/or deliver, whether under hand or seal all such documents and to approve any amendments, alterations or modifications to any documents) as the directors or any of them may consider necessary, desirable or expedient to give effect to the proposed change of name of the Company.

By Order of the Board

Teo Hwee Ping

Company Secretary

1 April 2021

IMPORTANT NOTES:

In view of the current COVID-19 situation and the related safe distancing measures in Singapore, the Company will be conducting the EGM by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 and the Joint Statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation issued on 1 October 2020 titled "Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation".

Shareholders of the Company ("**Members**") should take note of the following EGM arrangements:

- (1) **Attendance in Person:** In view of the current COVID-19 situation, Members will not be able to attend the EGM in person. Members may participate at the EGM by (i) observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream; (ii) submitting questions in advance of the EGM; and/or (iii) appointing the Chairman of the EGM as proxy to attend and vote on their behalf at the EGM.
- (2) **Pre-registration:** To participate at the EGM, Members are required to register at <https://online.meetings.vision/uic-registration> by 2.30 p.m. on 20 April 2021 (being 72 hours before the time appointed for holding the EGM) to enable the Company to verify their membership. Once verified, authenticated Members will receive an email by 22 April 2021 containing directions and a link to participate at the EGM. Members who do not receive an email by 22 April 2021 but have registered by 2.30 p.m. on 20 April 2021 should contact our share registrar, KCK CorpServe Pte Ltd at 64964993 or uic-agm@kckcs.com.sg.

Submission of proxy form: Members will only be able to vote at the EGM by appointing the Chairman as proxy to vote on their behalf. The proxy form for the EGM is accessible on the Company's website at www.uic.com.sg/investor-relations/agm-egm and on the SGX website at www.sgx.com/securities/company-announcements. A Member (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid. Duly completed proxy forms must be deposited (i) by email to proxyform@trustedservices.com.sg or (ii) by post to 456 Alexandra Road #14-02, Fragrance Empire Building, Singapore 119962 by 2.30 p.m. on 20 April 2021 (being 72 hours before the time appointed for holding the EGM). In view of the current COVID-19 situation, Members are strongly encouraged to submit completed proxy forms electronically via email to proxyform@trustedservices.com.sg to ensure that they are received by the Company before the stipulated deadline.

Submission by a Member of a valid proxy form appointing the Chairman of the EGM as proxy by 2.30 p.m. on 20 April 2021 will supersede any previous proxy form appointing a proxy(ies) submitted by that Member.

- (3) **Voting by Relevant Intermediary Shareholders:** CPF or SRS investors who wish to vote should approach their respective CPF Agent Banks or SRS Operators at least seven working days before the EGM in order to allow sufficient time for their respective intermediaries to submit a proxy form by 2.30 p.m. on 20 April 2021 (being 72 hours before the time appointed for holding the EGM) to the Company to appoint the Chairman of the EGM to vote on their behalf.

- (4) **Submission of Questions:** Authenticated Members may submit questions relating to the resolution by email to agm@uic.com.sg or by post to 24 Raffles Place #22-01/06 Clifford Centre Singapore 048621 (Attention: The Company Secretary) by 2.30 p.m. on 16 April 2021.

In view of the current COVID-19 situation, Members are strongly encouraged to submit questions by email to ensure that they are received by the Company by the stipulated deadline. The Company will endeavour to address substantial and relevant questions relating to the resolution (as may be determined by the Company in its sole discretion) and answers shall be made available on the Company's corporate website at www.uic.com.sg/investor-relations/agm-egm and on the SGX website at www.sgx.com/securities/company-announcements prior to the EGM.

EGM-related documents are available on the Company's corporate website at www.uic.com.sg/investor-relations/agm-egm and on the SGX website at www.sgx.com/securities/company-announcements.

Due to the constantly evolving COVID-19 outbreak, the Company may be required to change its EGM arrangements at short notice. Members are advised to check the Company's corporate website regularly for updates on the EGM. For more information, Members may refer to the FAQs on the Company's corporate website at www.uic.com.sg/investor-relations/agm-egm and on the SGX website at www.sgx.com/securities/company-announcements.

PERSONAL DATA PRIVACY

By submitting an instrument appointing the Chairman of the EGM as proxy to attend and vote at the EGM and/or any adjournment thereof, a Member consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the EGM as proxy for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.